

9920 Valley Blvd LP

BALANCE SHEET

As of December 31, 2018

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Cash in Bank - APB 2090	31,734.97
Cash in Bank - WFB 9933	409,819.96
Cash in Bank- WFB 6366	938,199.70
Cash in Bank-BOA 1738	0.00
Cash in Bank-BOA 3676	0.00
Cash in Bank-RBB 8069	2,013,624.97
Cash in Hand /Deposit in Transit - Hotel	91,065.13
Cash in Hand/Deposit in Transit - Restaurant	55,550.45
Petty Cash	1,667.49
Total Bank Accounts	\$3,541,662.67
Accounts Receivable	
Accounts Receivable (A/R)	0.00
Total Accounts Receivable	\$0.00
Other Current Assets	
Due from USA Realty Construction Group	0.00
Exchange/Transfer	0.00
Inventory - Gift Shop	1,368.56
Inventory - Restaurant	14,349.23
Payroll Exchange	0.00
Prepaid Expenses	97,366.90
Prepaid Purchase - Restaurant	16,200.00
Total Other Current Assets	\$129,284.69
Total Current Assets	\$3,670,947.36

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Fixed Assets	
Building & Improvements - Hotel	28,082,243.17
Furniture & Fixtures	1,373,439.24
Land	7,258,317.22
Leasehold Improvements	0.00
Machinery & Equipment	203,204.37
zAccumulated Depreciation	-1,101,429.76
Total Fixed Assets	\$35,815,774.24
Other Assets	
Construction in Progress	1,430,753.32
Deposits	0.00
Loan Fee	347,842.46
zAccumulated Amortization	-57,973.81
Total Other Assets	\$1,720,621.97
TOTAL ASSETS	\$41,207,343.57

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	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	678,798.95
Management Fee Payable	0.00
Total Accounts Payable	\$678,798.95
Credit Cards	
Credit Card Payable - BOA 5783	0.00
Credit Card Payable- WFB#1087	9,900.80
Credit Card Payable- WFB#1243	3,114.38
Total Credit Cards	\$13,015.18
Other Current Liabilities	
Accrued Expenses	376,779.34
Due to Officer	0.00
Due to USA Realty Construction Inc.	0.00
FICA Payable	0.00
FUTA Payable	0.00
FWT Payable	0.00
Occupancy Tax Payable	35,832.37
Payroll Payable	46,170.83
Refundable Capital	535,000.00
Rental Deposit	10,000.00
Sales Tax Payable	9,496.89
SDI & SUI Payable	0.00
SIT Payable	0.00
State Tax Payable	800.00
Total Other Current Liabilities	\$1,014,079.43
Total Current Liabilities	\$1,705,893.56
Long-Term Liabilities	
Bank Loan Payable	14,836,110.21
Note Payable - H. Group	0.00
Total Long-Term Liabilities	\$14,836,110.21
Total Liabilities	\$16,542,003.77
Equity	
Member's Capital - 01 - Cal Invt Regl Ctr	5,880,508.80
Member's Capital - 02 - Zhong Fang	465,637.00
Member's Capital - 03 - Zhong Fang	465,637.00
Member's Capital - 04 - Zhong Fang	465,637.00
Member's Capital - 05 - Zhong Fang	465,637.00
Member's Capital - 06 - Zhong Fang	465,637.00

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	TOTAL
Member's Capital - 07 - Zhong Fang	467,009.00
Member's Capital - 08 - Zhong Fang	467,009.00
Member's Capital - 09 - Zhong Fang	467,009.00
Member's Capital - 10 - Zhong Fang	0.00
Member's Capital - 11 - Zhong Fang	467,009.00
Member's Capital - 12 - Zhong Fang	467,009.00
Member's Capital - 13 - Zhong Fang	467,009.00
Member's Capital - 14 - Zhong Fang	467,009.00
Member's Capital - 15 - Zhong Fang	467,009.00
Member's Capital - 16 - Zhong Fang	467,009.00
Member's Capital - 17 - Zhong Fang	467,009.00
Member's Capital - 18 - Zhong Fang	470,640.00
Member's Capital - 19 - Zhong Fang	470,640.00
Member's Capital - 20 - Zhong Fang	470,640.00
Member's Capital - 21 - Zhong Fang	470,640.00
Member's Capital - 22 - Zhong Fang	470,640.00
Member's Capital - 23 - Zhong Fang	470,640.00
Member's Capital - 24 - Zhong Fang	470,640.00
Member's Capital - 25 - Zhong Fang	470,640.00
Member's Capital - 26 - Zhong Fang	470,640.00
Member's Capital - 27 - Zhong Fang	470,640.00
Member's Capital - 28 - Zhong Fang	470,640.00
Member's Capital - 29 - Zhong Fang	470,640.00
Member's Capital - 30 - Zhong Fang	470,639.00
Member's Capital - 31 - Zhong Fang	470,639.00
Member's Capital - 32 - Zhong Fang	470,639.00
Member's Capital - 33 - Zhong Fang	470,639.00
Member's Capital - 34 - Zhong Fang	470,639.00
Member's Capital - 35 - Zhong Fang	470,639.00
Member's Capital - 36 - Zhong Fang	470,639.00
Member's Capital - 37 - Zhong Fang	470,639.00
Member's Capital - 38 - Zhong Fang	473,851.00
Member's Capital - 39 - Zhong Fang	473,851.00
Member's Capital - 40 - Zhong Fang	473,851.00
Member's Capital - 41 - Zhong Fang	473,851.00
Member's Capital - 42 - Zhong Fang	478,360.00
Retained Earnings	1,101,631.96
Net Income	-1,101,631.96
Total Equity	\$24,665,339.80
TOTAL LIABILITIES AND EQUITY	\$41,207,343.57